THOMSON REUTERS

ONESOURCE

Statutory Reporting Super User - Legacy

Version 1.2



Description

This course builds on the essential skills learned in the ONESOURCE Statutory Reporting Basic User – Legacy course. It covers some of the standard advanced features concentrating on aspects of the software that are normally configured to meet the requirements of individual clients. The course uses hands-on exercises to reinforce key concepts.

Objectives

Upon successful completion of this course, attendees will be able to:

- Manage Users and User Security configuration
- Set up the Spell-check Library
- Manage warnings (iXBRL and reports)
- Manage categories
- Manage templates
- Manage Roll forward
- Customize Smart tables

Course Details

This course will be presented as a Hands-on Workshop.

Field of study: N/A
Program Level: Advanced
Instruction Length: 3.5 hours
Course Duration: 3.5 hours
Recommended CPE: 3.5 credits
Advance Preparation: NONE

Prerequisites: ONESOURCE Statutory Reporting

Basic User – Legacy course, or commensurate knowledge

Optional e-Learning: NONE Max Participants: 15

Delivery Method: Group-Live; Group Internet-based

Requirements

This course will be conducted in a hands-on format with the following requirements.

Dual monitors are recommended for an optimal learning experience

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Topics:

User Management | Dictionary set up | Managing categories |
Template Administration | Setting up template entities |
Publishing templates | Updating templates | Updating entities
created from templates | Roll forward | Create new smart tables |
Manipulating Smart Tables